

CALIFORNIA INVESTMENT TRUST

ADVISORY GROUP



OPTION ENHANCED CASH FLOW STRATEGIES

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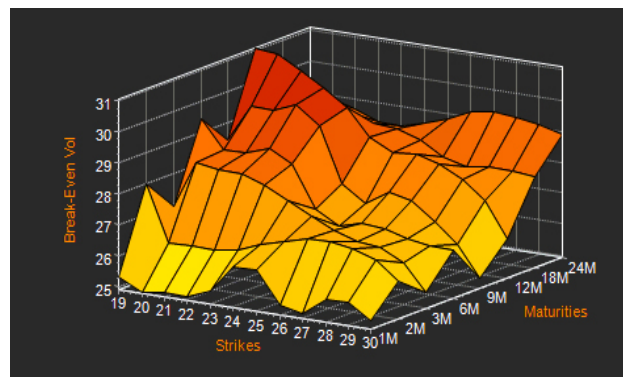
Option Enhanced Cash Flow Strategies

We help financial advisors meet client objectives by generating cash flow through option enhanced strategies. We employ covered call strategies on diversified and concentrated stock portfolios to realize option-premium cash flow for your clients.

Equity Screening and Option Execution

We Combine Options Expertise with disciplined equity screening and analysis to employ strategies that generate cash flow. First, we screen equity universe to identify stocks that meet our investment criteria. These screens may include fundamental characteristics as well as technical indicators. Through careful evaluation of the call premiums associated with options that trade on these stocks, we build an options overlay to produce cash flow for your client.

3D Volatility Analysis



California Investment Trust

Founded in 1985, our firm has a long history of managing portfolio strategies using US Government securities, municipal bonds, multi-cap equity, index and derivative securities. Our Separately Managed Account team is dedicated to an advisor-centric business model that focuses on a strategic partnership with an exclusive group of financial advisors.